

*Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated December 16, 2013 (the “**Prospectus**”) issued by ArtGo Mining Holdings Limited (the “**Company**”).*

This announcement is for information purposes only and does not constitute an offer or an invitation by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering before deciding whether or not to invest in the Shares thereby being offered.

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*In connection with the Global Offering, Merrill Lynch Far East Limited (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period commencing from the day on which the Shares commence trading on the Stock Exchange (the “**Listing Date**”). The Joint Bookrunners may over-allocate up to and not more than an aggregate of 50,000,000 additional Shares (representing approximately 15% of the Offer Shares initially available under the Global Offering) and cover such over-allocation by the exercise of the Over-allotment Option, which will be exercisable by the Sole Global Coordinator on behalf of the International Underwriters, or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means. Such stabilization may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). However, there is no obligation on the Stabilizing Manager, its affiliates or any persons acting for it, to conduct any such stabilizing action. Such stabilization action, if commenced, may be discontinued at any time. No stabilizing action can be taken to support the price of the Shares for longer than the stabilizing period which will begin on the Listing Date, and is expected to expire on January 18, 2014, being the 30th day after the date of closing of the application lists under the Hong Kong Public Offering.*

Potential investors of the Hong Kong Public Offer Shares should note that the Sole Global Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled by written notice to the Company to terminate the Hong Kong Underwriting Agreement with immediate effect, upon the occurrence of any of the events set out in the section “Underwriting — Hong Kong Public Offering — Grounds for termination” in the Prospectus, at any time at or prior to 8:00 a.m. (Hong Kong time) on the scheduled Listing Date (which is currently expected to be on Monday, December 30, 2013).



ARTGO MINING HOLDINGS LIMITED

雅高礦業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 333,334,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Public Offer Shares	: 33,334,000 Shares (subject to adjustment)
Number of International Offer Shares	: 300,000,000 Shares (subject to adjustment and the Over-allotment Option)
Offer Price	: HK\$2.65 per Share plus brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%
Nominal value	: HK\$0.01 per Share
Stock code	: 03313

Sole Global Coordinator and Sole Sponsor

BofA Merrill Lynch

Joint Bookrunners and Joint Lead Managers

BofA Merrill Lynch



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

- The Offer Price has been determined at HK\$2.65 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$2.65 per Share, the net proceeds from the Global Offering to be received by the Company, before exercise of the Over-allotment Option, after deducting the underwriting fees and commissions and estimated expenses payable by the Company in relation to the Global Offering, is estimated to be approximately HK\$791 million.
- A total of 765 valid applications pursuant to the Hong Kong Public offering on **WHITE** and **YELLOW** Application Forms and through giving electronic application instructions to HKSCC via CCASS and through the White Form eIPO Service under the White Form eIPO service (www.eipo.com.hk) for a total of 10,169,000 Hong Kong Public Offer Shares were received, representing approximately 0.31 time of the total number of 33,334,000 Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offering.
- As Hong Kong Public Offering is under-subscribed, no International Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering. The final number of Offer Shares allocated to the Hong Kong Public Offering is 10,169,000 Offer Shares, representing approximately 3.1% of the total number of the Offer Shares under the Global Offering (before the exercise of the Over-allotment Option).
- The Offer Shares initially offered under the International Offering have been moderately over-subscribed. The final number of Offer Shares allocated to the placees under the International Offering is 323,165,000 Offer Shares, representing approximately 96.9% of the total number of the Offer Shares under the Global Offering (before the exercise of the Over-allotment Option).

- Based on the Offer Price of HK\$2.65 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%), and pursuant to the Note Purchase Agreement entered into by, amongst others, Carlyle Asia and CAGP (which later transferred their respective Exchangeable Notes to Carlyle Holdco), the number of Offer Shares exchanged by Carlyle Holdco has now been determined. Pursuant to the aforesaid Note Purchase Agreement, immediately prior to the completion of the Global Offering, Carlyle Holdco opted to exchange the Exchangeable Notes into a number of Exchange Shares equal to 275% of the principal amount of such Exchangeable Notes, divided by the Offer Price. Accordingly, the following table sets out the number of Shares to be exchanged by Carlyle Holdco:

	Number of Shares to be exchanged	Percentage of the Shares in issue immediately following the completion of the Global Offering and the Capitalization Issue (assuming that the Over-allotment Option is not exercised)
Carlyle Holdco	321,872,452	24.1%

Please refer to the section headed “History and Corporate Development - Pre-IPO Investment” in the Prospectus for further details relating to the Pre-IPO investment by Carlyle Holdco.

- Based on the Offer Price of HK\$2.65 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%), and pursuant to the cornerstone placing agreement with VMS Investment Group Limited, the number of Offer Shares subscribed for by VMS has now been determined. Pursuant to the cornerstone placing agreement with VMS, the following table sets out the number of Shares to be subscribed by VMS:

	Number of Shares to be subscribed for (rounded down to the nearest whole board lot of 1,000 Shares)	Percentage of the Shares in issue immediately following the completion of the Global Offering and the Capitalization Issue (assuming that the Over-allotment Option is not exercised)
VMS Investment Group Limited	58,522,000	4.39%

Please refer to the section headed “Cornerstone Investor” in the Prospectus for further details relating to the cornerstone placing of VMS.

- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Sole Global Coordinator on behalf of the International Underwriters, at any time from the Listing Date until January 18, 2014, being the 30th day after the date of closing of the application lists under the Hong Kong Public Offering, to require the Company to issue up to an aggregate of 50,000,000 additional new Shares, representing approximately 15% of the Offer Shares initially available under the Global Offering, at the Offer Price to, among other things, cover over-allocations in the International Offering, if any. In the event that the Over-allotment Option is exercised, an announcement will be made. As at the date of this announcement, the Over-allotment Option has not been exercised.

- In relation to the Hong Kong Public Offering, the Company announces that the results of allocations under the Hong Kong Public Offering, including the Hong Kong identity card numbers, passport number or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms, by **White Form eIPO** and by giving **electronic application instructions** to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:
 - Results of allocations for the Hong Kong Public Offering will be available from the Company's website at **www.artgo.cn** and the website of the Stock Exchange at **www.hkexnews.hk** by no later than 9:00 a.m. on Friday, December 27, 2013;
 - Results of allocations for the Hong Kong Public Offering will be available from the designated results of allocations website at **www.iporesults.com.hk** with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Friday, December 27, 2013 to 12:00 midnight on Thursday, January 2, 2014. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
 - Results of allocations will be available from the Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Public Offer Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Friday, December 27, 2013 to Monday, December 30, 2013; and
 - Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours from Friday, December 27, 2013 to Saturday, December 28, 2013 and Monday, December 30, 2013 at all the receiving banks designated branches and sub-branches at the addresses set out in the paragraph "Results of Allocations under the Hong Kong Public Offering" in this announcement.

- Applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more and have provided all information required by their **WHITE** Application Form and applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more through the **White Form eIPO** service by submitting an electronic application through the designated website **www.eipo.com.hk** and their application is wholly or partially successful, may collect their Share certificate(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Friday, December 27, 2013.
- Share certificates for Hong Kong Public Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** which are either not available for personal collection or which are available but are not collected in person, are expected to be dispatched to those entitled to the address specified in the relevant **WHITE** Application Form or in the relevant application instructions through the White Form eIPO Service at their own risk on Friday, December 27, 2013.
- Wholly or partially successful applicants on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock account or the stock account of their designated CCASS Participant as instructed by the applicant in the **YELLOW** Application Form or any designated CCASS Participant giving **electronic application instructions** on their behalf on Friday, December 27, 2013.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Public Offer Shares allocated to them with that CCASS Participant.
- Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Hong Kong Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms, may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Friday, December 27, 2013.

- Refund cheques for wholly or partially successful or unsuccessful applicants on **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on Friday, December 27, 2013.
- Applicants who have applied through the **White Form eIPO** service and paid the application monies from a single bank account, refund monies (if any) will be dispatched to their application payment bank account in the form of e-Refund payment instructions. Applicants who have applied through **White Form eIPO** service and paid the application monies from multiple bank accounts, refund monies (if any) will be dispatched to the address as specified on the **White Form eIPO** application in the form of refund cheque(s) by ordinary post and at their own risk.
- Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Friday, December 27, 2013.
- Share certificates issued in respect of the Hong Kong Public Offer Shares will only become valid certificates of title at 8:00 a.m. on Monday, December 30, 2013, provided that the Global Offering has become unconditional in all respects and the right of termination as described in the section "Underwriting — Hong Kong Public Offering — Grounds for termination" in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Hong Kong Public Offer Shares or any receipts for sums paid on application.
- Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Monday, December 30, 2013. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 03313.

OFFER PRICE

The Offer Price has been determined at HK\$2.65 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$2.65 per Share, the net proceeds from the Global Offering to be received by the Company, before exercise of the Over-allotment Option, after deducting the underwriting fees and commissions and estimated expenses payable by the Company in relation to the Global Offering, is estimated to be approximately HK\$791 million. The Company currently intends to apply such net proceeds as follows:

- approximately 40% of the net proceeds (approximately HK\$317 million) to fund the future capital requirements of the Yongfeng Mine;
- approximately 30% of the net proceeds (approximately HK\$237 million) to fund the construction of the slab processing facilities of the Company;
- approximately 10% of the net proceeds (approximately HK\$79 million) to fund the expansion of the sales channels of the Company;
- approximately 10% of the net proceeds (approximately HK\$79 million) to fund selective acquisitions of high-end and premium marble resources; and
- approximately 10% of the net proceeds (approximately HK\$79 million) for working capital and other general corporate purposes.

If the Over-allotment Option is exercised in full, the Company would receive additional net proceeds from the Global Offering of approximately HK\$125 million. The Company intends to apply the additional net proceeds to the above purposes on a pro-rata basis.

To the extent that the net proceeds of the Global Offering are not immediately used for the purposes described above, they will be placed in short term demand deposits and/or money market instruments.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Company announces that at the close of the application lists at 12:00 noon on Thursday, December 19, 2013, a total of 765 valid applications pursuant to the Hong Kong Public offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and under the **White Form eIPO** service (www.eipo.com.hk) for a total of 10,169,000 Hong Kong Public Offer Shares were received, representing approximately 0.31 time of the total number of 33,334,000 Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offering.

- 764 valid applications in respect of a total of 8,169,000 Hong Kong Public Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$3.03 per Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 0.49 time of the 16,667,000 Hong Kong Public Offer Shares initially comprised in Pool A; and
- 1 valid application in respect of a total of 2,000,000 Hong Kong Public Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$3.03 per Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 0.12 time of the 16,667,000 Hong Kong Public Offer Shares initially comprised in Pool B.

Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. No application has been rejected due to invalid applications. No multiple application or suspected multiple application has been identified and rejected. 2 applications have been rejected due to bounced cheques. No application for more than 50% of the Hong Kong Public Offer Shares initially available under the Hong Kong Public Offering (that is, more than 16,667,000 Hong Kong Public Offer Shares) has been identified.

THE HONG KONG PUBLIC OFFERING

As the Hong Kong Public Offering is under-subscribed, no International Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering. The final number of Offer Shares allocated to the Hong Kong Public Offering is 10,169,000 Offer Shares, representing approximately 3.1% of the total number of the Offer Shares under the Global Offering (before the exercise of the Over-allotment Option).

INTERNATIONAL OFFERING AND OVER-ALLOTMENT OPTION

The Offer Shares initially offered under the International Offering have been moderately over-subscribed. The final number of Offer Shares allocated to the placees under the International Offering is 323,165,000 Offer Shares, representing approximately 96.9% of the total number of the Offer Shares under the Global Offering (before the exercise of the Over-allotment Option).

Based on the Offer Price of HK\$2.65 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%), and pursuant to the Note Purchase Agreement entered into by, amongst others, Carlyle Asia and CAGP (which later transferred their respective Exchangeable Notes to Carlyle Holdco), the number of Offer Shares exchanged by Carlyle Holdco has now been determined. Pursuant to the aforesaid Note Purchase Agreement, immediately prior to the completion of the Global Offering, Carlyle Holdco opted to exchange the Exchangeable Notes into a number of Exchange Shares equal to 275% of the principal amount of such Exchangeable Notes, divided by the Offer Price. Accordingly, the following table sets out the number of Shares to be exchanged by Carlyle Holdco:

	Number of Shares to be exchanged	Percentage of the Shares in issue immediately following the completion of the Global Offering and the Capitalization Issue (assuming that the Over-allotment Option is not exercised)
Carlyle Holdco	321,872,452	24.1%

All Shares to be held by Carlyle Holdco upon exchange of the Exchangeable Notes will be subject to a lockup for a period of six months after the Listing, the particulars of which are set forth in the section headed “Underwriting — Undertakings” in the Prospectus. Upon exchange of the Exchangeable Notes, Carlyle Holdco will become a connected person of the Company and its shareholding shall not be counted towards the public float of the Company. Please refer to the section headed “History and Corporate Development - Pre-IPO Investment” in the Prospectus for further details relating to the Pre-IPO investment by Carlyle Holdco.

Based on the Offer Price of HK\$2.65 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%), and pursuant to the cornerstone placing agreement with VMS Investment Group Limited, the number of Offer Shares subscribed for by VMS has now been determined. Pursuant to the cornerstone placing agreement with VMS, the following table sets out the number of Shares to be subscribed by VMS:

	Number of Shares to be subscribed for (rounded down to the nearest whole board lot of 1,000 Shares)	Percentage of the Shares in issue immediately following the completion of the Global Offering and the Capitalization Issue (assuming that the Over-allotment Option is not exercised)
VMS Investment Group Limited	58,522,000	4.39%

All Offer Shares to be subscribed for by VMS will be counted towards the public float of the Company. VMS has covenanted with and undertaken to the Company and the Sole Global Coordinator that, without the prior written consent of the Company and the Sole Global Coordinator, it will not, at any time during the period of six months following the Listing Date, directly or indirectly, dispose in any manner of any Offer Shares subscribed for pursuant to the cornerstone placing agreement other than transfers to its direct or indirect wholly-owned subsidiaries provided that the transferee will be subject to the restrictions and obligations as imposed on VMS under the cornerstone placing agreement. Please refer to the section headed “Cornerstone Investor” in the Prospectus for further details relating to the cornerstone placing of VMS.

The Directors confirm that no Offer Shares has been allocated to applicants who are connected persons, directors or existing shareholders of the Company or their associates within the meaning of the Listing Rules. The International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”). No Offer Shares placed by or through the Joint Bookrunners and the Underwriters under the Global Offering have been placed with any connected person (as such term is defined in the Listing Rules) of the Company or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines) or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. No placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering (before any exercise of the Over-allotment Option). None of the placees under the International Offering will become a substantial shareholder (as defined in the Listing Rules) of the Company after the International Offering and the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Sole Global Coordinator on behalf of the International Underwriters, at any time from the Listing Date until January 18, 2014, being the 30th day after the date of closing of the application lists under the Hong Kong Public Offering, to require the Company to issue up to an aggregate of 50,000,000 additional new Shares, representing approximately 15% of the Offer Shares initially available under the Global Offering, at the Offer Price to, among other things, cover over-allocations in the International Offering, if any. There has been an over-allocation of 50,000,000 Shares in the International Offering and such over-allocation is covered through the stock borrowing agreement between Liu Investment Development Holdings Group Limited and Merrill Lynch Japan Securities Co., Ltd. Such borrowed Shares will be covered by exercising the Over-allotment Option, or by making purchases in the secondary market, or by a combination of purchases in the secondary market and a partial exercise of the Over-allotment Option. In the event that the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.artgo.cn. As at the date of this announcement, the Over-allotment Option has not been exercised.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section “Structure and Conditions of the Global Offering — Conditions of the Hong Kong Public Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms, under the **White Form eIPO** service and through giving **electronic application instructions** to HKSCC via CCASS will be conditionally allocated on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT / BALLOT POOL A	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
1,000	368	1,000 Shares	100.00%
2,000	73	2,000 Shares	100.00%
3,000	38	3,000 Shares	100.00%
4,000	16	4,000 Shares	100.00%
5,000	34	5,000 Shares	100.00%
6,000	22	6,000 Shares	100.00%
7,000	10	7,000 Shares	100.00%
8,000	5	8,000 Shares	100.00%
9,000	5	9,000 Shares	100.00%
10,000	61	10,000 Shares	100.00%
15,000	23	15,000 Shares	100.00%
20,000	34	20,000 Shares	100.00%
25,000	6	25,000 Shares	100.00%
30,000	19	30,000 Shares	100.00%
35,000	5	35,000 Shares	100.00%
40,000	6	40,000 Shares	100.00%
45,000	2	45,000 Shares	100.00%
50,000	8	50,000 Shares	100.00%
60,000	6	60,000 Shares	100.00%
70,000	2	70,000 Shares	100.00%
80,000	1	80,000 Shares	100.00%
90,000	2	90,000 Shares	100.00%
100,000	11	100,000 Shares	100.00%
200,000	3	200,000 Shares	100.00%

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT / BALLOT POOL A	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
300,000	3	300,000 Shares	100.00%
400,000	<u>1</u>	400,000 Shares	100.00%
	<u><u>764</u></u>		
		POOL B	
2,000,000	<u>1</u>	2,000,000 Shares	100.00%
	<u>1</u>		

RESULTS OF ALLOCATIONS UNDER THE HONG KONG PUBLIC OFFERING

In relation to the Hong Kong Public Offering, the Company announces that the results of allocations under the Hong Kong Public Offering, including the Hong Kong identity card numbers, passport number or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms, by **White Form eIPO** and by giving **electronic application instructions** to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:

- Results of allocations for the Hong Kong Public Offering will be available from the Company's website at **www.artgo.cn** and the website of the Stock Exchange at **www.hkexnews.hk** by no later than 9:00 a.m. on Friday, December 27, 2013;
- Results of allocations for the Hong Kong Public Offering will be available from the designated results of allocations website at **www.iporesults.com.hk** with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Friday, December 27, 2013 to 12:00 midnight on Thursday, January 2, 2014. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;

- Results of allocations will be available from the Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Public Offer Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Friday, December 27, 2013 to Monday, December 30, 2013; and
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours from Friday, December 27, 2013 to Saturday, December 28, 2013 and Monday, December 30, 2013 and at all the receiving banks' designated branches and sub-branches at the addresses set out below:

(a) **Bank of Communications Co., Ltd. Hong Kong Branch**

	Branch Name	Address
Hong Kong Island	Hong Kong Branch	20 Pedder Street, Central
	King's Road Sub-Branch	67-71 King's Road
	Chaiwan Sub-Branch	G/F., 121-121A Wan Tsui Road, Chaiwan
	Wanchai Sub-Branch	G/F., 32-34 Johnston Road
Kowloon	Kowloon Sub-Branch	G/F., 563 Nathan Road
	Shamshuipo Sub-Branch	Shop G1, G/F., Golden Centre, 94 Yen Chow Street, Sham Shui Po
	Tsimshatsui Sub-Branch	Shop 1-3, G/F., 22-28 Mody Road, Tsimshatsui
	Ngau Tau Kok Sub-Branch	Shop G1 & G2, G/F., Phase I, Amoy Plaza, 77 Ngau Tau Kok Road
New Territories	Shatin Sub-Branch	Shop No.193, Level 3, Lucky Plaza, Shatin
	Market Street Sub-Branch	G/F., 53 Market Street, Tsuen Wan

(b) **The Bank of East Asia, Limited**

	Branch Name	Address
Hong Kong Island	Main Branch	10 Des Voeux Road Central, HK
	Wanchai Branch	Shop A-C, G/F, Easey Commercial Building, 253-261 Hennessy Road, Wanchai
	Shauiwan Branch	G/F, Ka Fook Building, 289-293 Shau Kei Wan Road
	Quarry Bay Branch	Shop G2-G4, G/F, Fok Cheong Building, 1032-1044 King's Road, Quarry Bay
Kowloon	Mongkok Branch	638 - 640 Nathan Road
	Waterloo Road Branch	Shop A, G/F, Richland House, 77B & 77C Waterloo Road
	Hoi Yuen Road Branch	Unit 1, G/F, Hewlett Centre, 54 Hoi Yuen Road
	Wong Tai Sin Branch	Shop UG15, Upper Ground Floor, Wong Tai Sin Plaza, Kowloon
New Territories	Tai Wai Branch	16-18 Tai Wai Road, Cheung Fung Mansion, Shatin
	Tai Po Plaza Branch	Units 49-52, Level 1, Tai Po Plaza

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
A6197097	1000						
A8412459	1000						
A9629265	1000						
B9397782	1000						
C3293562	5000						
C3862494	1000						
C4587020	15000						
C6045764	3000						
C6585394	5000						
D1324803	10000						
D2287375	15000						
D285573A	3000						
D4033753	15000						
D4342012	1000						
D621108A	1000						
D6303634	1000						
D6326863	1000						
D654044A	5000						
E1711079	4000						
E2675149	1000						
E3011716	2000						
E3091000	1000						
E3476883	1000						
E3532740	5000						
E389801A	1000						
E4651344	1000						
E4906490	10000						
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E6648715	2000						
E6827636	3000						
E7303606	2000						
E768152A	3000						
E8295836	15000						
E890798A	1000						
E9090561	1000						
E9101865	2000						
E9365609	2000						
E9504625	1000						
E984700A	1000						
G0123144	3000						
G0156956	1000						
G0445184	2000						
G0709610	15000						
G1723307	3000						
G255794A	1000						
G2688793	1000						
G331157A	2000						
G4283049	5000						
G4319531	10000						
G5546760	1000						
G6206599	10000						
G6481824	1000						
G6956059	1000						
K0166634	1000						
K0503029	1000						
K1048252	400000						
K1178229	1000						
K1678051	1000						
K203123A	1000						
K2416069	2000						
K3507076	3000						
K4631536	1000						
K4911431	1000						
K4998715	1000						
K5281857	2000						
K6759432	1000						
K6868819	1000						
K9499156	1000						
R017069A	1000						
R0486050	7000						
Y1092691	1000						
Y4527508	2000						
Z0200639	6000						
Z221209A	1000						
Z3741819	10000						
Z6545301	2000						
Z793168A	2000						
Z9386301	1000						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
A6253035	5000						
A8385710	15000						
A8390358	2000						
D1616227	2000						
D2086280	2000						
D4609663	1000						
D522143A	1000						
D6295917	1000						
D6788042	1000						
E1553597	15000						
E4683823	2000						
E534870A	1000						
E7375623	1000						
G0362912	1000						
G4303430	1000						
G4689932	1000						
G5463857	1000						
H3663959	10000						
H3760628	10000						
K0199028	1000						
K1070479	1000						
K3261433	2000						
Z0898199	3000						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
005993100	6000	D5724393	1000				
006285800	50000	D5780420	2000				
006667800	30000	D6830642	7000				
006737700	1000	E0101102	2000				
008730900	1000	E13475100	3000				
0154260	20000	E251019	6000				
0216166	10000	E3888561	2000				
0284460	10000	E4324157	2000				
0394855	3000	E547344A	1000				
0450278	20000	E722299	1000				
05647085	60000	E7684545	10000				
0745967	8000	E8423559	20000				
0872733	10000	E8508716	1000				
0994938	10000	E9850779	1000				
0997294	1000	G1146555	2000				
10150293	30000	G1934790	20000				
10217002	4000	G2310235	6000				
10237607	1000	G2535423	10000				
110045	6000	G3081604	1000				
121785	1000	G407444A	4000				
202038154	10000	G42658127	25000				
210014874	5000	G5398494	100000				
222300428	5000	G585936A	20000				
239128259	3000	G6053164	6000				
239368608	1000	G6322165	1000				
254473184	2000	GS026358B	1000				
255248189	2000	GS056509B	200000				
256243981	20000	GS075081B	80000				
265142711	10000	H029958A	10000				
269233920	100000	H0538045	20000				
269475828	10000	H3378944	1000				
273278069	25000	H3701206	1000				
279175368	10000	IS1824379	9000				
282220664	15000	IS2059767	1000				
290235C	2000	IS2124028	3000				
290316975	2000	IS2377935	5000				
290366C	200000	IS3108753	1000				
290415C	10000	IS4065856	1000				
291266C	10000	IS4408364	3000				
294289632	4000	IS4663201	2000				
310101197	6000	IS4977507	1000				
320103197	10000	IS5050220	1000				
329343206	20000	IS5146565	2000				
330540360	1000	IS5698623	1000				
346322571	1000	IS5778259	1000				
346444847	2000	IS6066577	2000				
347187262	2000	IS6121155	5000				
348185141	50000	IS6406159	3000				
357322361	2000	IS6538631	1000				
357554682	20000	IS6726530	1000				
362093403	10000	IS7435339	1000				
383231792	20000	IS8912835	5000				
385256086	30000	IS9033763	10000				
388560922	10000	IS9129989	1000				
388657538	20000	IS9277672	1000				
50836475	1000	IS9318740	1000				
510123195	10000	IS9524756	1000				
771093747	10000	IS9654132	1000				
771249505	3000	IS9849432	2000				
773000203	1000	K1210718	100000				
773479886	5000	K297049A	1000				
774066906	1000	K3606171	2000				
791000938	3000	K4624688	2000				
800262C	2000	K8263744	60000				
A0088822	1000	K8374511	30000				
A7075386	60000	OS182038	3000				
A9205120	1000	P0075756	30000				
A9764251	1000	P308314	1000				
C2248458	2000	R2642912	2000				
C2847211	1000	R5164035	8000				
C3208565	4000	R7604148	1000				
C3402027	6000	R8329256	3000				
C3663696	1000	V0017639	20000				
C4088318	10000	V0550027	7000				
C435767A	10000	V0876062	100000				
C5804270	300000	W33008098	1000				
C6241172	1000	W69989231	1000				
D0324893	2000	Y0240204	1000				
D063440A	10000	Z0532461	1000				
D112832A	30000	Z0664716	5000				
D2671272	30000	Z1158253	1000				
D2859778	1000	Z2263794	10000				
D3265383	20000	Z2845653	1000				
D357033A	1000	Z3359922	1000				
D3685145	60000	Z3790216	35000				
D4405405	1000	Z471900	1000				
D4479557	9000	Z6395024	1000				
D497342A	7000	Z777178A	40000				

DISPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES

Applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more and are successfully or partially successfully allocated Hong Kong Public Offer Shares and have provided all information required by their **WHITE** Application Form and applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more through the **White Form eIPO** service by submitting an electronic application through the designated website **www.eipo.com.hk** and their application is wholly or partially successful, may collect their Share certificate(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Friday, December 27, 2013. Applicants being individuals who opt for personal collection cannot authorize any other person to make collection on their behalf. Corporate applicants which opt for personal collection must attend by their authorized representatives bearing letters of authorization from their corporations stamped with the corporations' chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

Share certificates for Hong Kong Public Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** which are either not available for personal collection or which are available but are not collected in person, are expected to be dispatched to those entitled to the address specified in the relevant **WHITE** Application Form or in the relevant application instructions through the White Form eIPO Service at their own risk on Friday, December 27, 2013.

Wholly or partially successful applicants on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock account or the stock account of their designated CCASS Participant as instructed by the applicant in the **YELLOW** Application Form or any designated CCASS Participant giving **electronic application instructions** on their behalf on Friday, December 27, 2013.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Public Offer Shares allocated to them with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Friday, December 27, 2013 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS may also check the number of Hong Kong Public Offer Shares allocated to them and the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Hong Kong Public Offer Shares to the CCASS Investor Participant stock accounts. HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Public Offer Shares credited to their CCASS Investor Participant stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Hong Kong Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms, may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Friday, December 27, 2013.

Refund cheques for wholly or partially successful or unsuccessful applicants on **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on Friday, December 27, 2013.

Applicants who have applied through the **White Form eIPO** service and paid the application monies from a single bank account, refund monies (if any) will be dispatched to their application payment bank account in the form of e-Refund payment instructions. Applicants who have applied through **White Form eIPO** service and paid the application monies from multiple bank accounts, refund monies (if any) will be dispatched to the address as specified on the **White Form eIPO** application in the form of refund cheque(s) by ordinary post and at their own risk.

Applicants applying through designated CCASS clearing/custodian participants by giving **electronic application instructions** to HKSCC in CCASS may check the refund amount payable to them through their brokers and custodians on Friday, December 27, 2013.

Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Friday, December 27, 2013.

Share certificates issued in respect of the Hong Kong Public Offer Shares will only become valid certificates of title at 8:00 a.m. on Monday, December 30, 2013, provided that the Global Offering has become unconditional in all respects and the right of termination as described in the section "Underwriting — Hong Kong Public Offering — Grounds for termination" in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Hong Kong Public Offer Shares or any receipts for sums paid on application.

PUBLIC FLOAT

Immediately following the completion of the Global Offering and before any exercise of the Over-allotment Option, approximately 25% of the total issued share capital of the Company will be held by the public.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Monday, December 30, 2013, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Monday, December 30, 2013. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 03313.

By order of the board of directors of
ArtGo Mining Holdings Limited
Liu Chuanjia
Chairman

Hong Kong, December 27, 2013

As at the date of this announcement, the executive Directors are Mr. LIU Chuanjia, Mr. LI Dingcheng, Mr. WANG Pingyao, Mr. FAN Huiming, the non-executive Director is Mr. Wu Yun, and the independent non-executive Directors are Mr. LIU Jianhua, Mr. WANG Hengzhong and Mr. JIN Sheng.

*Please also refer to the published version of this announcement in the **South China Morning Post** (in English) and the **Hong Kong Economic Times** (in Chinese).*