

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy): <u>31/12/2013</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	ArtGo Mining Holdings Limited	
Date Submitted	07/01/2014	

I. Movements in Authorised Share Capital

1.	Ordinary	Shares
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(1) Stock code : <u>03313</u> Descrip	tion :	Ordinary shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Opening balance upon listing on 30/12/2013	3,000,000,000	0.01	30,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	3,000,000,000	0.01	30,000,000.00	
	ption : N/A			
(2) Stock code : <u>N/A</u> Descrip	tion :	N/A	<b>L</b>	
(2) Stock code : <u>N/A</u> Descrip	tion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)	
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital	
	No. of ordinary	Par value (State	Authorised share capital	

# 2. Preference Shares

Stock code : <u>N/A</u> Descri		Description :	ption :		A
		No. of pre- shar		Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding	month			
Increase/(decrease)					
Balance at close of th	he month				

### 3. Other Classes of Shares

Stock code :	N/A	Description :	N/2	4
		No. of other classes of shar	(	Authorised share capital (State currency)
Balance at close of J	preceding	month		
Increase/(decrease)				
Balance at close of t	the month			

Total authorised share capital at the end of the month (HK\$): 30,000,000.00

### II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Opening balance upon listing on 30/12/2013	1,333,334,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,333,334,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option S	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
share option						
scheme						
adopted on 09						
/12/2013						
ordinary shares	16,666,675	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. Share option						
scheme						
adopted on 09						
/12/2013		× **1	2.7.1		N 7'1	2 711
ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
3.						
shares						
(Note 1)						
(		Та	otal A. (Ordin	ary shares)	Nil	
		10		nce shares)	N/A	
				Other class)	N/A	
Total funds raised du	tring the month	from exercise of	-	· · ··································		
options (State curren				Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 2.	( / /	)	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			 - -			
(if applicable) (dd/mm/yyyy) <u>3.</u>	( / /	)	-			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
		To	(Prefe	inary shares) rence shares) (Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i Class and description 1.		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy))	( / / )					
2.	( / / )					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)	<i>,</i> , , , , , ,					
(dd/mm/yyyy) 3.	( / / )					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordin		N/A	_
				nce shares) Other class)	N/A N/A	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)		
3. <u>N/A</u>	4	
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable ( <i>Note 1</i> )				montin
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N7/4	
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

S. Scrip dividend       At price : State currency       Class of shares issuable (/// / )         S. Scrip dividend       At price : State currency       Issue and allotment (/// )         B. Repurchase of shares       Class of shares repurchased (Note I)         Cancellation date : (// / )       N/A       N/A         Class of shares of shares       Class of shares repurchased (Note I)       N/A         Cancellation date : (/ / )       (// )       N/A       N/A         Class of shares       Class of shares repurchased (Note I)       N/A       N/A         Cancellation date : (/ / )       N/A       N/A       N/A         Class of shares       Class of shares       N/A       N/A         Redemption of shares       Class of shares		Type of Issue	<u>H</u>	For Main	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend       At price : $\frac{State}{currency}$ Issue and alloment $(///)$ Issue and alloment $(///)$ N/A       N/A         EGM approval date: $(///)$ N/A       N/A         M/A       N/A       N/A       N/A         Repurchase of shares       Class of shares repurchased (Note 1)       N/A       N/A         Cancellation date : $(///)$ $(///)$ N/A       N/A         Redemption of shares       Class of shares           Redemption of shares            Redemption of shares            Redemption of shares            Redemption ate : $(///)$ Redemption ate :            Redemption ate :            Redemption ate :            Redemption date :            Redemption date :            Redemption date : <th></th> <th></th> <th></th> <th></th> <th></th> <th></th> <th></th>							
5. Scrip dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)       N/A         6. Repurchase of shares       Cancellation date : ( / / )       N/A         (dd/mm/yyyy)       EGM approval date: ( / / )       N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A       N/A         7. Redemption of shares       Class of shares ( / / )       N/A       N/A         8. Consideration issue At price : State (urrency — leave and allotment date : ( / / )       Issue and allotment ( / / )       N/A         8. Consideration issue At price : State (urrency — leave and allotment ( / / )       EGM approval date: ( / / )       Issue and allotment ( / / )							
EGM approval date: $(///)$ Repurchase of shares of shares	5.	Scrip dividend		( / /	)		
6. Repurchase of shares       Cancellation date : $(///)$ 6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyyy)       EGM approval date: $(///)$ Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (///)         Redemption date : $(///)$ $(///)$ (d/mm/yyyy)       N/A         N/A       N/A         State       Issue and allotment         (// //)       EGM approval date: (// //)         EGM approval date: (// //)       EGM approval date: (// //)			EGM approval date:	( / /	)	N/A	N/A
6. Repurchase of shares       Cancellation date : $(///)$ 6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyyy)       EGM approval date: $(///)$ Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (///)         Redemption date : $(///)$ $(///)$ (d/mm/yyyy)       N/A         N/A       N/A         State       Issue and allotment         (// //)       EGM approval date: (// //)         EGM approval date: (// //)       EGM approval date: (// //)							
shares       Class of shares							
Class of shares       N/A       N/A         N/A       N/A       N/A         Redemption of shares       Redemption date : $(///)$ $(///)$ Redemption date : $(///)$ Redemption date : $(///)$ $(///)$ Redemption date : $(///)$ N/A       N/A         N/A       N/A       N/A         Redemption date : $(///)$ N/A       N/A         N/A       N/A       N/A         N/A       N/A       N/A         State       Issue and allotment $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ Issue and allotment	6.	Repurchase of shares		( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Issue and allotment (//) (dd/mm/yyyy)         8. Consideration issue At price : State (Urrency)       Issue and allotment (//) (dd/mm/yyyy)         8. Consideration issue At price : State (Urrency)       Issue and allotment (//) (dd/mm/yyyy)				( / /	)	NI/A	NT/A
7. Redemption of shares       Redemption date : $(///)$ 7. Redemption of shares       Redemption date : $(///)$ (dd/mm/yyy)       EGM approval date: $(///)$ (dd/mm/yyyy)       N/A       N/A         8. Consideration issue At price :       State currency       Issue and allotment date : $(///)$ 8. Consideration issue At price :       State currency       Issue and allotment date : $(///)$ B. Consideration issue At price :       State currency       Issue and allotment date : $(///)$ EGM approval date: $(///)$ Issue and allotment date : $(///)$						<u>IN/A</u>	
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment (//) EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$							
8. Consideration issue At price : State Class of shares issuable (Note 1) EGM approval date: ( / / ) $( / / )$	7.		Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)				( / /	)	NT/ A	NT/A
8. Consideration issue At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)						<u>IN/A</u>	
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		( / /	)		
<u>N/A</u> N/A				( / /	)		
						N/A	N/A

				For Main Boar		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issual <i>(Note 1)</i> Issue and allotment	ole		
	reorganisation		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)		
					<u>N/A</u>	N/A
			Class of shares issuab (Note 1)	ole		
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total E.	(Ordinary share) (Preference share) (Other class)	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any):
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Submitted by: LIU Chuanjia
Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.