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## **ARTGO MINING HOLDINGS LIMITED**

**雅高礦業控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 3313)**

### **RESTORATION OF PUBLIC FLOAT AND RESUMPTION OF TRADING**

Reference is made to the announcement issued by ArtGo Mining Holdings Limited (the “**Company**”) dated 12 February 2015 in relation to the public float of the Company.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that, during the period between 30 January 2015 and 12 February 2015 (both days inclusive), the public float of the Company was approximately 14.45%, which has fallen below 25% of the total issued share capital of the Company held by the public (the “**Minimum Prescribed Percentage**”) as prescribed under Rule 8.08(1)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). The insufficiency of public float was due to the acquisition of 140,678,000 shares in the Company (the “**Shares**”) by Prosper Rich Investments Limited (the “**New Shareholder**”) on 30 January 2015, representing approximately 10.55% of the total issued share capital of the Company. As a result, the New Shareholder became a substantial shareholder (as defined under the Listing Rules) of the Company. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, the New Shareholder and its ultimate beneficial owners are independent of and not connected with the Company and its connected persons (as defined under the Listing Rules), other than being a substantial shareholder who is neither a controlling shareholder (as defined under the Listing Rules) nor single largest shareholder of the Company. The New Shareholder has no representative on the Board.

## **RESTORATION OF PUBLIC FLOAT OF THE COMPANY**

Upon becoming aware of the insufficiency of public float of the Company, the Board has endeavored to reach the New Shareholder with an aim to restoring the public float of the Company as soon as possible. On 12 February 2015, the Board was informed by the New Shareholder that it has sold an aggregate of 10,000,000 Shares, representing approximately 0.75% of the total issued share capital of the Company, to an independent third party (the “**Sell Down**”).

Immediately after the completion of the Sell Down, the New Shareholder is interested in 130,678,000 Shares, representing approximately 9.8% of the total issued share capital of the Company and ceased to be a substantial shareholder of the Company. Accordingly, public float of the Company has been restored to the Minimum Prescribed Percentage and the Company is in compliance with Rule 8.08(1)(a) of the Listing Rules.

## **RESUMPTION OF TRADING**

At the request of the Company, trading in the shares of the Company on the Stock Exchange was halted with effect from 9:19 a.m. on Thursday, 12 February 2015. The Company has applied to the Stock Exchange of Hong Kong Limited for resumption of trading in the shares of the Company with effect from 9:00 a.m. on Tuesday, 17 February 2015.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in securities of the Company.**

By order of the Board of  
**ArtGo Mining Holdings Limited**  
**Liu Chuanjia**  
*Chairman and executive Director*

Xiamen, the People’s Republic of China, 17 February 2015

*As at the date of this announcement, the executive Directors are LIU Chuanjia, WU Wenzhen, LI Dingcheng and HAN Yingfeng, the non-executive Director is WU Yun, and the independent non-executive Directors are LIU Jianhua, WANG Hengzhong and JIN Sheng.*